



Yunbit ERP

Yunbit Enterprise Resource
Planning Documentation



Unify all business processes with Yunbit ERP

With **Yunbit**, a pioneering company in the development of applications in **SaaS** format, your business gets much more than a simple management system. With a highly adaptable and scalable environment, **Yunbit ERP offers you a complete suite of applications** designed to meet the specific needs of your company under a “multitenant cloud computing” platform. Whether in financial, accounting, sales, purchasing, inventory, production or supply chain management, **Yunbit ERP** provides you with **solutions adapted** to the characteristics of your organization, allowing your business to grow and adapt without limits to the demands of a constantly changing market.

Yunbit ERP offers you a multi-system and collaborative platform, accessible from any device with an internet connection, where you can **control all aspects of your business** and that integrates all key processes, from financial management to the supply chain, **in real time**. This provides you with a **complete and up-to-date view** of your business, allowing you to **make informed and strategic decisions** to drive the success of your organization.

Yunbit ERP stands out for its **automation and analysis** capacity. This automation not only optimizes operational efficiency but also frees up resources for strategic activities. Analytics, planning and execution of tasks that allow you to successfully anticipate market demands, with the guarantee of having a technological environment in constant evolution, **100% flexible and adaptable** to all types of companies, through a modular structure that allows **quick and easy implementation** of the applications you need.

Competitive advantages

100% cloud flexibility and usability

Yunbit ERP adapts to the changing needs of your business, growing with you and offering tailored solutions without restrictions.

Panoramic view in real time

Get a complete view of your business with instant access to up-to-date data across all operational areas of your organization.

Complete cross-platform accessibility

Yunbit ERP allows you to make informed decisions wherever you are, from any device with connectivity and web access and under different operating systems.

Integrations with other systems

Yunbit ERP offers seamless integration with other business tools and systems, ensuring efficient collaboration and seamless workflow.

Key functionality, modules and applications

Yunbit ERP offers a wide range of functionalities, modules and applications designed to cover all the needs of your company:

- **Comprehensive Customer and Supplier Management:** Provides a complete view of customer or supplier information, including documents, tasks, shipments, campaigns, items, interventions, traceability, invoices, and more.
- **Standard financial information management:** Get accurate and up-to-date reports on income, expenses and balance sheets with just a few clicks, facilitating informed and strategic decision making for your business.
- **Automatic notifications and shipments:** Keep your business moving effortlessly. Receive instant alerts about important events and set up automatic sends of critical information to keep your team informed and your business on track without missing opportunities.
- **Activity reporting:** Relationship with all business objects that involve the company: invoices issued/received, loans, purchase orders, sales, tasks/activities, campaigns.

Yunbit ERP solutions

Product	Solution	Functionality
Yunbit ERP 100% integrated solutions platform. Unified control for the entire business. Hire what you need.	Companies	Efficiently manage all your company's information and processes on an integrated platform, improving decision making and operational efficiency.
	Contacts	Manage your network of contacts with advanced tools, facilitating effective communication and strengthening business relationships.
	Document manager	Centralize document management with a secure and accessible system, streamlining the search and control of business documentation.
	Project management	Plan, execute and monitor projects accurately, ensuring delivery on time and on budget, while maximizing quality and customer satisfaction.
	Agendas and tasks	Organize agendas and assign tasks efficiently, improving team productivity and ensuring objectives are met.
	Accounting and Finance	Automate and optimize accounting and financial management, providing accurate reporting for better financial strategy and regulatory compliance.
	Sales	Boost the sales cycle with advanced management tools, from prospecting to closing, improving the effectiveness of your sales team.
	Shopping	Simplify and optimize the purchasing process, from request to receipt of goods, improving supplier negotiations and cost management.
	Databases and GDPR	Ensure data management and protection in accordance with the GDPR, with systems that guarantee the security and privacy of information.
	Marketing and Communication	Develop and manage effective marketing and communication strategies, increasing the reach and impact of your campaigns.
	Ticket platform	Improve customer service with an efficient ticketing platform, ensuring quick responses and incident tracking.
	Quality management	Maintain high quality standards with management tools that allow process monitoring and the implementation of continuous improvements.
	Reports and statistics	Generate detailed reports and statistics for a complete view of business performance, facilitating data-driven decision making.

Manage your business intelligently

Integrate all areas, departments and business processes into a single cloud solutions platform.

100% connected business solutions

Get **all the information** you need in real time; from all areas and departments of the organization.

Dynamic, integrated and reliable processes

Coordinate a team of people supported by software **adapted to your activity and priorities.**

Sustainable remote work

Work from anywhere, with all the information and in an **outstanding way.**

Guaranteed development and innovation

Enjoy the benefits of **software that evolves** with the market and the needs of your business.

For more information

Contact a sales representative at comercial@yunbit.es
Contact us at www.yunbitsoftware.com/contacto.html
Request a demo at www.yunbitsoftware.com/solicitar-demo.html

Our offices

Pza. Carlos Trías Bertrán, 4-2o. 28020 Madrid
C/ Oro, 2. Planta 2. Puertas 4 y 5. 11405 Jerez de la Frontera (Cádiz)

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